

Society Annual Report to AACPM Board of Directors 2010



The Utah Society of Certified Public Managers
P.O. Box 1633
Salt Lake City, Utah 84110-1633

Officers and Board of Directors

Name	Michael Shoemaker	Name	Lance Tyler
Title	Past- President	Title	Treasurer Elect
Name	Lauralee Blue	Name	Holly Andrews
Title	President	Title	Chair, Program Committee
Name	Steve Wrigley	Name	Mike Leary
Title	President Elect	Title	Chair, Newsletter/Public Information Committee
Name	Sherry Saracino	Name	Suzette Green-Wright
Title	DHRM Liaison	Title	Bylaws Committee/Parliamentarian
Name	Rebecca Ntshalintshali	Name	Gordon Swensen
Title	Secretary	Title	Membership
Name	Ronda Robbins Jones		Keith Heaton
Title	Treasurer		-Annual Manager's Conference Chair

Accomplishments & Activities during Report Year:

1. Held regularly scheduled board meeting and educational luncheons that provided opportunities for instructing members and allowed members to network with peers. We sponsored two extended luncheons where we provided training. (Luncheons were monthly until budget crisis. Luncheons moved to every other month)
2. Reorganized educational luncheon and training schedule and format due to down turn in economy and necessary budget cuts.
3. Participated in the Governors Award for Excellence program.
4. Held January training where the past board members helped train the new incoming board members and goals and objectives were discussed for the coming year.
5. Board Members visited CPM classes during the year to increase membership and understanding of the society.
6. Reorganized 2011 AACPM Conference Committee, establish hotel contract and established budget.
7. Developed 2011 Salt Lake AACPM Conference presentation, including original theme song, for the Oklahoma 2010 AACPM conference.

Goals and Objectives/Progress to date:

1. Maintain Memberships at the 100 member level or greater. (Due to the poor economy and the cuts in state and local governments our membership has declined to 71 members this year)
2. Reconfigure 2011 AACPM Conference Committee. (Sub-Committees in the 2011 Conference have been fully established and chairs appointed. A new Conference Chair was recruited due to the change in job functions of our prior co-chairs.
3. Obtain a contract with the Conference Hotel and develop marketing plan for conference. (Completed)
4. Develop logo and conference handouts, develop presentation for 2010 Oklahoma Conference, and finalize conference budget. (The Conference Committee has worked hard this year to prepare for the coming 2011 Salt Lake City Conference.
5. Revamp Society luncheon and board meeting structure due to tight economy. (A revised plan has been developed that may provide even better educational opportunities for our members and opportunities to socialize than the prior schedule, at a reduced cost to the society.)

Issues of Concern (State and/or National Level):

1. Our main concern for the coming year is to hold the 2011 Salt Lake City AACPM conference and come in under budget and hopefully have a profit.
2. To sustain if not grow our membership in the next year. With the governmental finances maybe being at their lowest period years, our challenge will be to keep membership to a level that the organization can continue to meet it's financial needs.
3. With the extreme financial condition the level of attendance in the CPM program has also decreased. The Utah CPM program and the Society will work closely together in the coming year to continue to sell the importance of the CPM program in Utah Government.

Membership Statistics:

71 Regular Members
0 Associate Members (non-graduates)
0 Others (specify type of membership)

Attach a "Statement of Financial Position" for the year just ended or insert here./ USCPM Financial Accounts as of 12/15/2010

Account	Current Balance	Available
Prime Share Account	25.00	0
Money Market Savings	9359.93	4359.93
Business Checking (Reg)	1287.18	1287.18
Business Checking (Natl)	285.20	285.20
6 month CD Maturity Date 5.4.2011	6031.26	6031.26
Totals	16988.57	11963.57

Submitted by: Steve Wrigley, President Elect 2011
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