

# American Academy of Certified Public Managers®

## Annual Report to the AACPM Membership December 2010

This annual report highlights the accomplishments of Year 2010 of the American Academy of Certified Public Managers®. The elected Officers and Board of Directors met Year 2010 with optimism and enthusiasm. The Board was comprised of:

President – Joyce Doakes Smith, OK  
President-Elect – Jeff Kramer, AZ  
Immediate Past President – Steve Mastro, NC  
Secretary – Deb Bourbeau, NH  
Treasurer – Reva Tisdale, ID  
Member-at-Large for Communications and Publications – Barbara Pepper, MS  
Member-at-Large for Member Affairs – Linda Jefferson, NC

Throughout the year, the board was open and transparent in its communications and actions and conducted business as outlined in the AACPM Constitution and Bylaws and Manual of Standard Operating Procedures. At the annual conference, retiring board members, Barbara Pepper, Member-at-Large for Communication and Publications, and Steve Mastro, Immediate Past President, were honored with plaques for their service to the Board and the Academy.

For the 2010 membership year, the Academy had 1,302 members. This was a decrease of 184 members from Year 2009. The Board and membership communicated electronically, whenever feasible, which lowered office supply and mailing costs, considerably. The 2009 financial records were reviewed by Stanton and Company, PLLC of Boise, Idaho. No irregularities or discrepancies were found. Plans are to change our banking accounts to a Boise, Idaho bank at the end of Year 2010 to make services more accessible to the Treasurer. The Academy ends Year 2010 fiscally sound. We governed responsibly and stayed within our budget.

The Academy provided proclamations of congratulations to graduates of state certified public manager® programs in Arkansas, Kansas, Kentucky, Missouri, Nebraska, New Hampshire, Oklahoma, and Wyoming. Board members were invited to and attended Society conferences and participated in the programs for Nebraska, New Hampshire, Texas and Washington.

Invited members of the Board participated in a town hall meeting with the Florida Society, believed to be a first. The open discussion resulted in a positive change in annual membership reporting.

We worked well with the Consortium. Our Academy voice was heard and our input was valued.

**2010 Annual Conference Summary:** AACPM/Oklahoma Society of Certified Public Managers® (OSCPM) conducted an excellent annual conference in Oklahoma City, and obtained a Governor's Proclamation proclaiming October 17-20, 2010, "Certified Public Manager Days in the State of Oklahoma." We also utilized the Certified Public Manager Education Foundation's ability to provide tax donation receipts for speakers who donated their services. Several of our speakers donated their time or a portion of their time and presentation services to the Foundation.

President-Elect Jeff Kramer and Billy Wayne Trask captured the conference in photographs and Kramer shared the conference proceedings on *Twitter*. Discounting Oklahoma, the Mississippi Society had the most attendees - nine. Arkansas and Wisconsin followed closely, each with seven attendees.

AACPM provided beautiful George Askew medallions and certificates to 53 recipients representing 17 state certified public manager programs. Recipients of these awards were selected by the state programs for their outstanding projects. This is a partnership presentation between the National Consortium of Certified Public Managers and AACPM.

At the annual conference, Society presidents were recognized for their service with a lapel pin provided at no cost to the Academy.

Debbie Smith (OK) and OSCPM were this year's recipients of the 2010 President's Award. Smith was the Oklahoma conference chair and OSCPM hosted and helped finance the conference.

**Committees:** AACPM Constitution and Bylaws and Standard Operating Procedures specify leadership of some standing committees. Other committees are board-established, and allow more flexibility in leadership. Much appreciation is expressed to the 2010 Committee Chairs and Members for their diligence and service to the Academy. Reports for all committees are submitted separately by committee chairs. The 2010 Committees are Addendum One to this report.

***Presidents of participating state societies were:***

Arkansas .....	Julie Farris
Arizona .....	Greg Hyland
Florida .....	Fred Levinson
Idaho .....	Deborah Woolery
Kansas .....	Jeff Scott
Kentucky .....	Ande Godsey
Louisiana .....	Nancy Dewitt
Mississippi .....	Carolyn Bell
National Capitol Region .....	George L. Nichols
New Hampshire .....	John Scruton
New Jersey .....	Paulette Laubsch
North Carolina .....	Jenny Rollins
Ohio .....	Cynthia Lee
Oklahoma .....	Paula Printup-Porter
South Carolina .....	Veronica Reynolds
Texas .....	Naomi Hines
Utah .....	Lauralee Blue
Washington .....	Curtis Richardson
Wisconsin .....	Lutfi Shahrani

Additionally, the Alabama Society of Certified Public Managers was rechartered on December 15, 2010. The charter for Michigan is pending.

***Henning Award Recipient:*** Greg Hyland (AZ) received the 2010 Kenneth Henning Award. Hyland is a past president and director of AACPM and the Arizona Society of Certified Public Managers. Other distinguished nominees were Doris S. Anderson (AR), Carmen Bishop (KY), Stephen J. Mastro (NC), and Jeffrey R. Roemer (WI).

**Wilkinson Scholarship Award Recipient:** Lynn Ann Keeling (KY) and Tricia Foster (NH) each received a \$500 Fran Wilkinson Scholarship, offered by AACPM.

**Board Meetings:** The Academy Officers and Directors opened the year with the Mid-Year meeting held in Oklahoma City at the Oklahoma School of Science and Mathematics. Additionally, board teleconferences were held on the first Tuesday of each month. Minutes of all meetings are available on the Academy website at [www.cpmacademy.org](http://www.cpmacademy.org).

**House of Delegates:** The President's gavel opened the House of Delegates (HOD) meeting on October 20, 2010, at 9:00 a.m. at the Cox Communications Convention Center in Oklahoma City, Oklahoma. The HOD packets were distributed by e-mail to members with availability and mailed to those where e-mail was not available. The suggestion from last year of adding a parliamentarian to the House of Delegates was implemented. This allowed the HOD to perform more efficiently and cover its agenda effectively.

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**Submitted by:** Joyce Doakes Smith, CPM  
2010 AACPM President

**Date Submitted:** January 4, 2011

## *Addendum One*

*\*\* denotes standing committees: Article 9. Committees: 9.1-*

### **2010 AACPM Committee Chairs and Members**

#### **\*\*Bylaws and Ethics**

Steve Mastro, Chair, NC  
Mary Brewington, OK  
Charlene Shabazz, NC  
Michael Moore, FL  
Edward Pacificar, FL  
Jodi Pendrotti, FL  
Donna Bonner, FL  
Mariam Clayton, MS  
Melinda Fusco, FL

#### **\*\*Communications and Publications**

Barbara Pepper, Chair, MS  
Charlene Cutting, NH  
Debi Garlich, UT  
Deborah Woolery, ID  
Paula Printup-Porter, OK  
Melissa Roach, OH

#### **\*\*Conferences**

Jeff, Kramer, Chair, AZ  
Barbara Pepper, MS  
Joanne Roberson – 2009, FL  
Debbie Smith – 2010, OK  
Happi Hanson – 2011, UT  
Carl Chase – 2012, SC  
Reva Tisdale – 2013 and Deborah Woolery, ID  
Gina Mee, OH

#### **\*\*Elections**

Steve Mastro, Chair, NC  
Kay Hagerman, OK  
Mariam Clayton, MS

#### **\*\*Finance**

Jeff Kramer, Chair, AZ  
Reva Tisdale, Vice-Chair, ID  
Edward R. Burt Jr., NC  
Shirley Hollis, KS  
Brenda Sullivan, OK  
Larry Gordon, AZ

#### **\*\*Henning Award**

Julie Felice, Chair, UT  
Ron Buchholz, WI  
Larry Totten, KY

Patricia "Tish" Hagler, NC  
Michael A. Waters, AR

#### **\*\*Scholarship**

Deb Bourbeau, Chair, NH  
Barbara Taft, OK  
Julie Farris, AR  
Cherry James, FL  
Lutfi Shanrani, WI

#### **Archives/History Committee**

Debbie Smith, Co-Chair, OK  
Tom Patterson, Co-Chair, LA  
Doris Anderson, AR  
Georgia A Gillens, SC  
Bill Herman, AZ  
Ron Buchholz, WI

#### **Ad hoc Evolution**

Debbie Smith, Co-Chair, OK  
Larry Totten, Co-Chair, KY  
Ron Buchholz, WI  
Bill Herman, AZ  
Dennis Magee, FL  
Larry Totten, KY  
Jeff Kramer, AZ  
Becky Bryant, AR  
Cassandra Lamey, FL

#### **Ad hoc Grant Writing**

Joanne Robertson, Chair, FL  
Greg Holcomb, FL  
Steve Mastro, NC

#### **Leadership Institute**

Steve Mastro, Chair, NC  
Ada Burdette, FL  
Paulette Laubsch, NJ  
Robbie Dreifuerst, WI  
Keith Heaton, UT  
Craig Odekirk, UT  
Lisa Fortier, OK

**Management Practices**

Charlene Cutting, Chair, NJ  
Michele Shanklin, OK  
Pat Witt, KS  
Mike Tucker, SC

**Member Affairs**

Linda Jefferson, Chair, NC  
Debbie Smith, OK  
Fred Levinson, FL  
Mary Oliver, AR  
Holly Granillo, AZ

**Mentoring**

Steve Mastro, Chair, NC  
Joyce Smith, OK  
Jeff Kramer, AZ  
Greg Hyland, AZ  
Reva Tisdale, ID  
Debbie Smith, OK  
Fred Levinson, FL  
Judy Dennis, OK  
Becky Bryant, AR  
Ed Burt, NC

**Orientation**

David P. Brown, Chair, OK  
David Costantino, OH  
Eileen Grimmer, NH  
Naomi Hines, TX  
Rochelle Griffin, OK  
Jayne Flowers, VA

**Ad hoc Strategic Planning**

Charlene Cutting, Chair, NH  
Mark Evans, WI  
Dianna Heard, FL  
Anna Moore, OK  
Jeff Kramer, AZ

**Ad hoc Technology/Continuous Learning**

Michael Shoemaker, Chair, UT  
Mark Evans, WI  
Jerry McCarthy, FL  
Jenny Rollins, NC  
Glenn Thomas, KY  
Gordon Swenson, UT

**Ways and Means**

Reva Tisdale, Co-Chair, ID  
Anette Cooper, Co-Chair, OK  
Robinil Jameson, KY  
Mary Oliver, AR  
Larry Gordon, AZ

